

A young girl with long brown hair, wearing a white dress, is seen from behind, holding a colorful pinwheel on a long stick high above her head. She is standing in a vast, rolling green field under a clear blue sky. The pinwheel has red, yellow, and orange blades. The overall scene is bright and cheerful.

A Legacy  
of Giving

ASSISTANCE LEAGUE OF LONG BEACH





“We make a living  
by what we get.  
We make a life by  
what we give.”

– Sir Winston Churchill



## A Community of Volunteers

**A**ssistance League of Long Beach is dedicated to its mission "to create a community of volunteers to identify and deliver philanthropic services."

The members of Assistance League of Long Beach and its auxiliaries, Rick Rackers, Las Hermanas, CAMEO, and Assisteens", combine to create a vibrant community of more than 930 volunteers. These "hands-on" dedicated members contribute over 64,000 hours of service each year to philanthropic programs that directly touch the lives of more than 15,000 Long Beach area children and adults.



- **Operation School Bell**® is the only community program providing new, free school uniforms to children in need.
- The **Orthodontic Program** provides quality, affordable orthodontic care to the children of low and moderate income families.
- **ALa Carte** delivers a creative bedside art program to young patients at Miller Children's Hospital.
- **Assault Survivor Kits**® provide "wear-home clothes" to survivors of sexual assault when police keep their clothing as evidence.
- **The Howard Committee** shares the Asian art and artifacts of the Howard Collection with seventh grade world history students.
- The **Kids on the Block**™ is an educational classroom program that uses nearly life-size puppets to address social, behavioral, and cultural concerns of children and youth.
- The **Mentoring Program** provides promising students with assistance in academic achievement, career and personal development and social responsibility.
- **New Life Beginnings**, a shelter for homeless mothers and children, receives monthly donations of essential items and special events to brighten the lives of residents.
- **Scholarships** provide financial assistance to students attending Long Beach middle schools, Long Beach City College and California State University, Long Beach.



### • Enriching Lives •

For nearly seven decades, Assistance League of Long Beach has fulfilled its vision to “enrich the lives it touches.” For some, it has been the simple kindness of new school clothing, for others it has been the life-changing gift of a new, self-confident smile. For some, it has been the strength of a mentoring relationship that lasted through critical years of transition and growth, and for still others it has been the gift of compassion and caring at a critical moment of vulnerability.

### • Endowing the Future •

The Assistance League of Long Beach Endowment is dedicated to supporting the mission and vision of Assistance League. Charitable gifts to the endowment ensure the organization is financially ready to meet the needs of the community for decades to come.

### • A Legacy of Giving •

Through your gift to the endowment, you will strengthen Assistance League of Long Beach and enrich the lives of future generations. Please consider making an estate provision or a planned or deferred gift to benefit the future of Assistance League of Long Beach. Also, please consider notifying us of your intentions so that we might welcome you to the Legacy Society — our way of acknowledging present and future endowment gifts to Assistance League of Long Beach.



## Choose the Charitable Gift That Matches Your Goals

Your Goal	Your Gift	How to Make the Gift	Your Benefits
<b>Defer a gift until after your lifetime</b>	Bequest in Will	Name us in your will (designate a specific amount, a percentage, or a share of the residue)	Donation is exempt from federal estate tax; Control of asset for your lifetime
<b>Make a quick and easy gift</b>	Outright Gift of Cash	Simply write a check	Immediate income tax deduction; Removes property from estate
<b>Avoid tax on capital gains</b>	Outright Gift of Securities	Contribute long-term appreciated stock or other eligible securities	Immediate charitable deduction of full fair market value; Avoidance of capital gains tax
<b>Avoid capital gains tax on the sale of a home or other real estate</b>	Gift of Real Estate	Donate the property to us or sell it to us at a bargain price	Immediate fair market value income tax deduction; Reduction or elimination of capital gains tax
<b>Avoid twofold taxation on retirement plan assets</b>	Retirement Plan Gift	Name us as the beneficiary of the remainder of the assets after your lifetime	Make the gift from the most highly taxed assets leaving more for family; Avoids income and estate tax
<b>Make a large gift at little or no cost to yourself</b>	Life Insurance Gift	Contribute a life insurance policy you no longer need	Current income tax deduction; Possible future deductions through gifts to pay policy premiums
<b>Give your personal residence or second home, but continue to live there</b>	Gift of Retained Life Estate	Deed ownership of your home to us but retain occupancy	Valuable charitable income tax deduction; Lifetime use of residence
<b>Secure a higher fixed annual income</b>	Charitable Remainder Annuity Trust	Create a charitable trust that pays you and/or another beneficiary a fixed income annually	Immediate income tax deduction; Fixed payments for life, often at a higher rate of return
<b>Supplement income with higher fixed annual payments</b>	Charitable Gift Annuity	Enter into a charitable gift annuity contract with us that pays a set amount for one or two lives	Current and future savings on income taxes; Stable payments for life
<b>Reduce gift and estate taxes on assets passing to heirs</b>	Charitable Lead Trust	Create a charitable trust that pays fixed or variable income to us for specific term of years; principal is retained for your heirs	Reduces your taxable estate; Your family keeps the property, often with reduced gift taxes
<b>Create a hedge against inflation over the long term</b>	Charitable Remainder Unitrust	Create a trust that pays a fixed percentage of trust's assets as revalued annually	Receive a variable income for life; Immediate income tax charitable deduction

## Legal Information and Bequest Language for Charitable Gifts

The following information is provided to assist you in developing your charitable gift and estate plans in consultation with your attorney, accountant, and/or other advisors.

The legal name to be used when making gifts to the endowment via wills, trusts, and other gift transfer documents is: "Assistance League of Long Beach, a California nonprofit corporation, with its principal place of business at Long Beach, California."

The following language is recommended for making a gift to the endowment: "I hereby give to Assistance League of Long Beach", a California nonprofit corporation, with its principal place of business at Long Beach, California:

- The sum of \$\_\_\_\_\_ (amount) and/or
- The following described property: \_\_\_\_\_ (description) and/or
- \_\_\_\_\_% (percent) of the residue of my estate.

This gift shall be added to the Assistance League of Long Beach Endowment."

Confirmation of the tax-exempt status for Assistance League of Long Beach is provided in the form of a letter from the Internal Revenue Service, U.S. Department of the Treasury. A copy of this document can be obtained by contacting Assistance League of Long Beach, at 562-627-5650. The Federal Tax Identification Number for Assistance League of Long Beach is 95-1660324.



**Assistance League of Long Beach**

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